

Research, Innovation and Knowledge Management Road Map for the South African Maritime Sector



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PURPOSE

- SA has 3 924 km of coastline
- SA has a “sea-land” area that is three times bigger than its land size
- Thirty percent of South Africa’s population lives on the coast
- SA is positioned on a major shipping route
- SA has eight commercial ports and 44 non-commercial harbours

“South Africans generally do not recognise their country as a maritime nation”



PURPOSE

Commander Mokhele - October 2013:

South Africa is one of the **world's top 15 sea-trading nations**, but where is its place in terms of geo-politics and geo-economics?

South Africa generates **3.5% of seaborne trade**, but where are the domestic maritime supply chain players?

260 million tons of cargo is carried by ships, but who carries this cargo?

12 000 ships visit South Africa's ports annually, but who do these ships belong to?

224 000 foreign seafarers work on ships in South African ports every year, but where are the South African seafarers?

1.4 million seafarers work on ships internationally, but where are the South African seafarers?

South Africa pays **R 160 billion for sea transport** service every year, but who profits from this?

Piracy costs the world R 160 billion every year (ransom only amounts to R 530 million), but where does the rest go?



PROCESS

Data
collection

Baseline
assessment

Workshop (103 participants)
Qualifications review (6 365 courses)
Literature (>2 800 documents)

Data
collection and
verification

Vision and
Objectives

Indaba (52 participants)
Interviews (23 respondents)

Data collation
and validation

Actions

2014 Regional workshops (4)
Questionnaires (>300 recipients)
Review related strategies

Link to
Phakisa:
Oceans
Economy

Update

2016 Regional workshops (4)
Liaison with the DEA Oceans
Economy Secretariat

MISSION & VISION

The specific mission supported by this Road Map is:

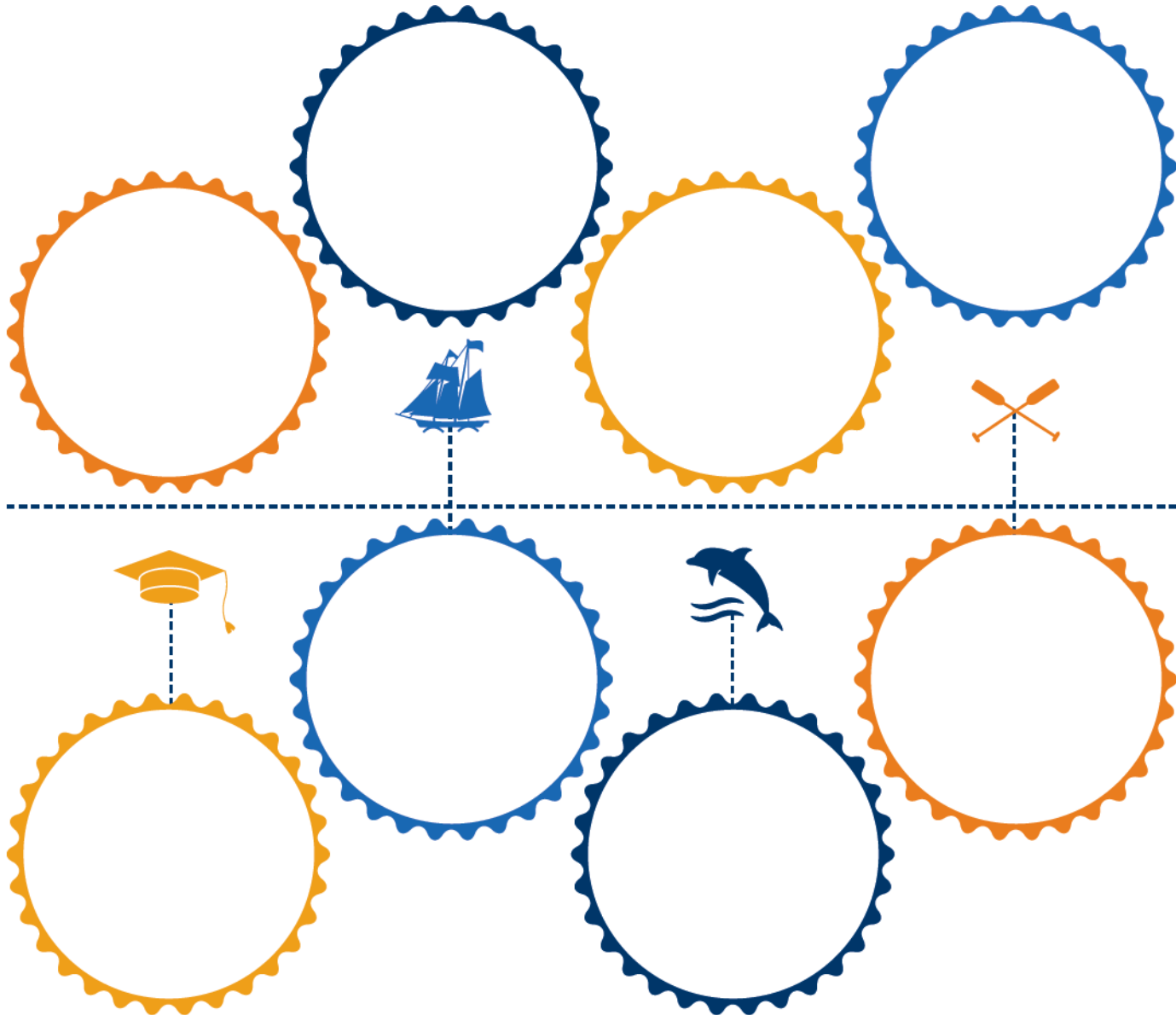
“Unlocking South Africa’s maritime potential through research, development and innovation”

The mission supports the following overarching vision:

“By 2030 South Africa is globally recognised as a maritime nation”



A MARITIME NATION



VISION & OBJECTIVES



OBJECTIVES & ACTIONS



1

We have a maritime culture and recognise and learn from our maritime history

3

Foster national maritime pride

2

Develop and communicate a co-authored discourse on South Africa's maritime history

1

Support maritime historical and archaeological research, training and facilities



OBJECTIVES & ACTIONS



2

We have an enabling governance framework for the maritime sector

7

Develop an appropriate governance system that supports the ethos of this priority

5

Conduct research on governance, management and implementation

6

Strengthen relations with African and other countries regarding maritime matters

4

Conduct research on institutional reforms that need to be implemented

2

Conduct research to establish the need for new policies and legislation

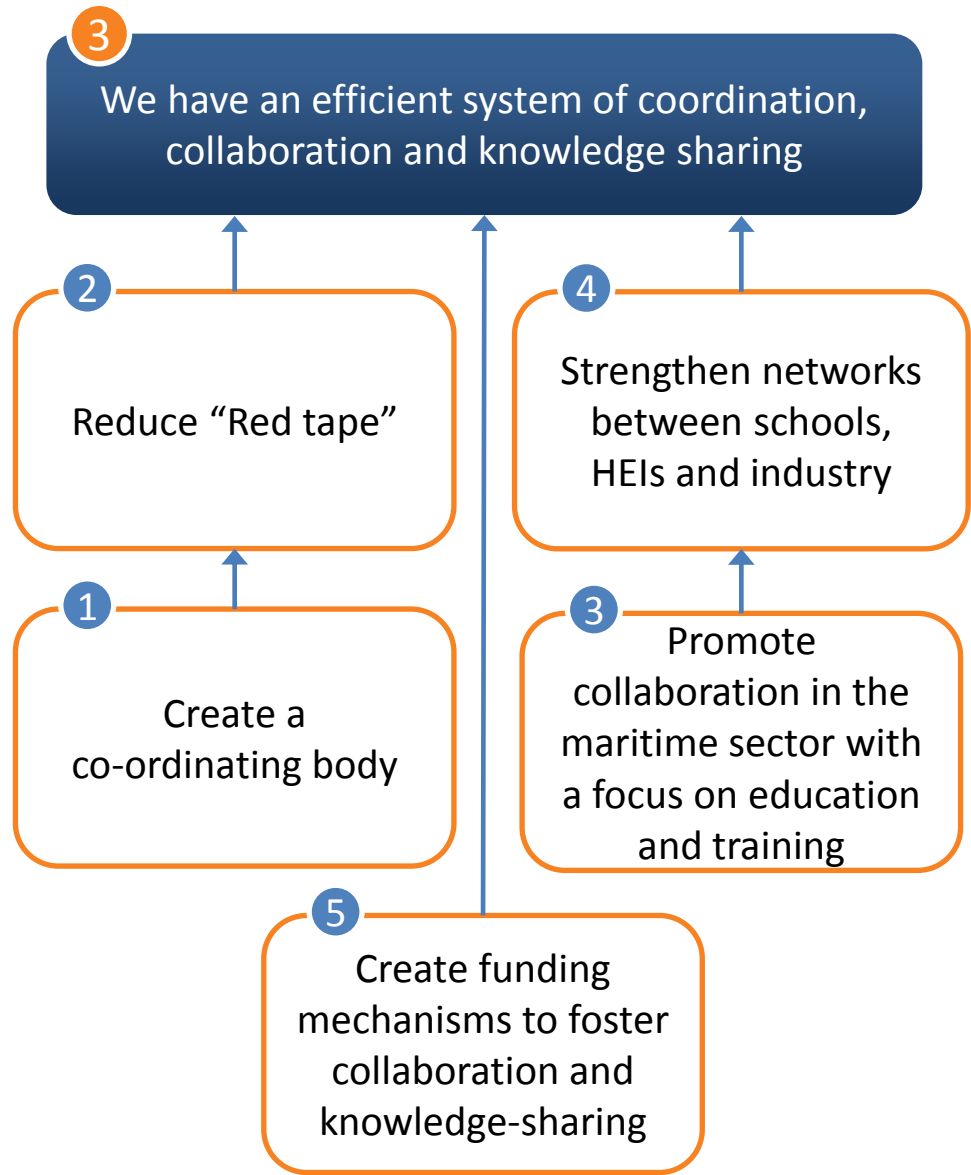
3

Conduct research on the alignment and coordination of legislation and policies

1

Conduct research to establish how policies and legislation need to be reviewed

OBJECTIVES & ACTIONS



OBJECTIVES & ACTIONS



4

We utilise our resources sustainably and protect our natural resources in the EEZ

1

Reduce levels of pollution at sea

2

Conduct research to conserve marine resources



OBJECTIVES & ACTIONS



5 We have a research, innovation and knowledge management system that is relevant, well-functioning, targeted and multi-disciplinary

7 Support and develop maritime-focused technology and innovation

4 Fund, promote and develop maritime-focused R&D

2 Build and retain skills in the maritime sector

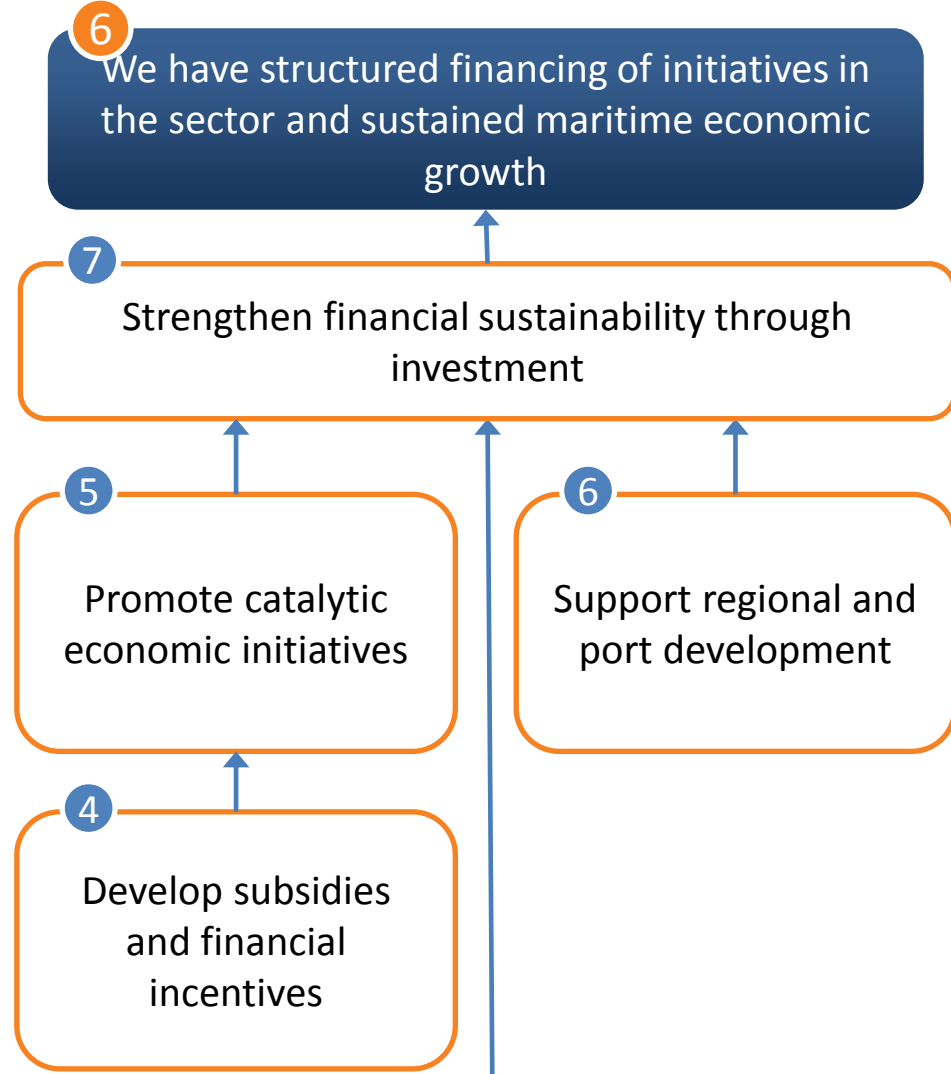
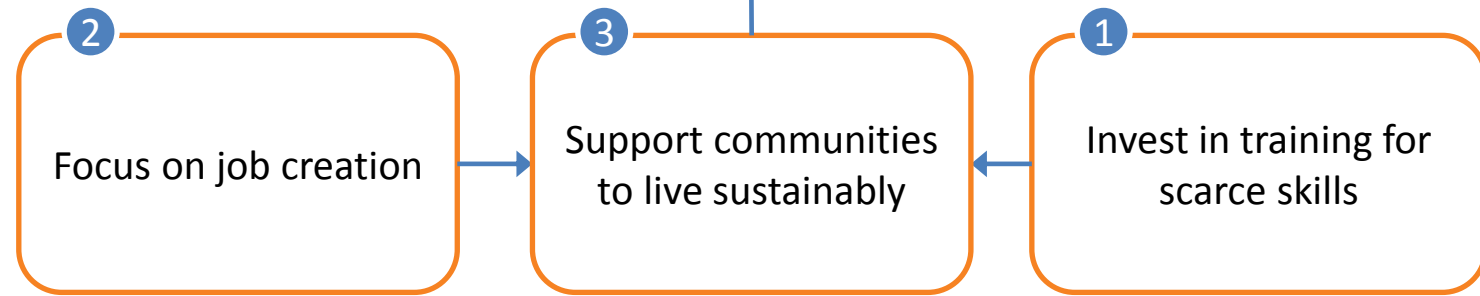
6 Develop world-class education and training facilities

3 Conduct humanities and social science research on pertinent issues

1 Maintain a balance between academic qualifications and practical experience

5 Create knowledge management and research institutions

OBJECTIVES & ACTIONS



OBJECTIVES & ACTIONS



7

We prioritise safety and security and military protection within and beyond our EEZ

4

Capitalise on innovative opportunities for collaboration with other African countries

3

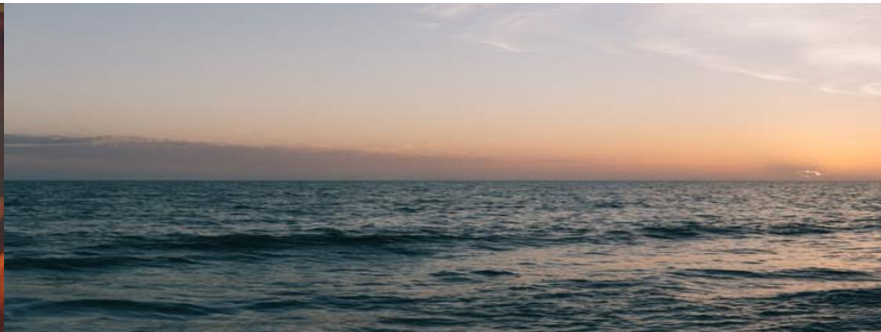
Maintain safety and security standards

2

Invest in training in safety and security

1

Enhance technologies and conduct research to promote safety and security



OBJECTIVES & ACTIONS



8 We have national, regional and international presence and recognition

3 Improve SA's international presence and recognition as a maritime nation

2 Improve SA's regional presence and recognition as a maritime nation

1 Improve SA's national presence and recognition as a maritime nation



OPERATION PHAKISA

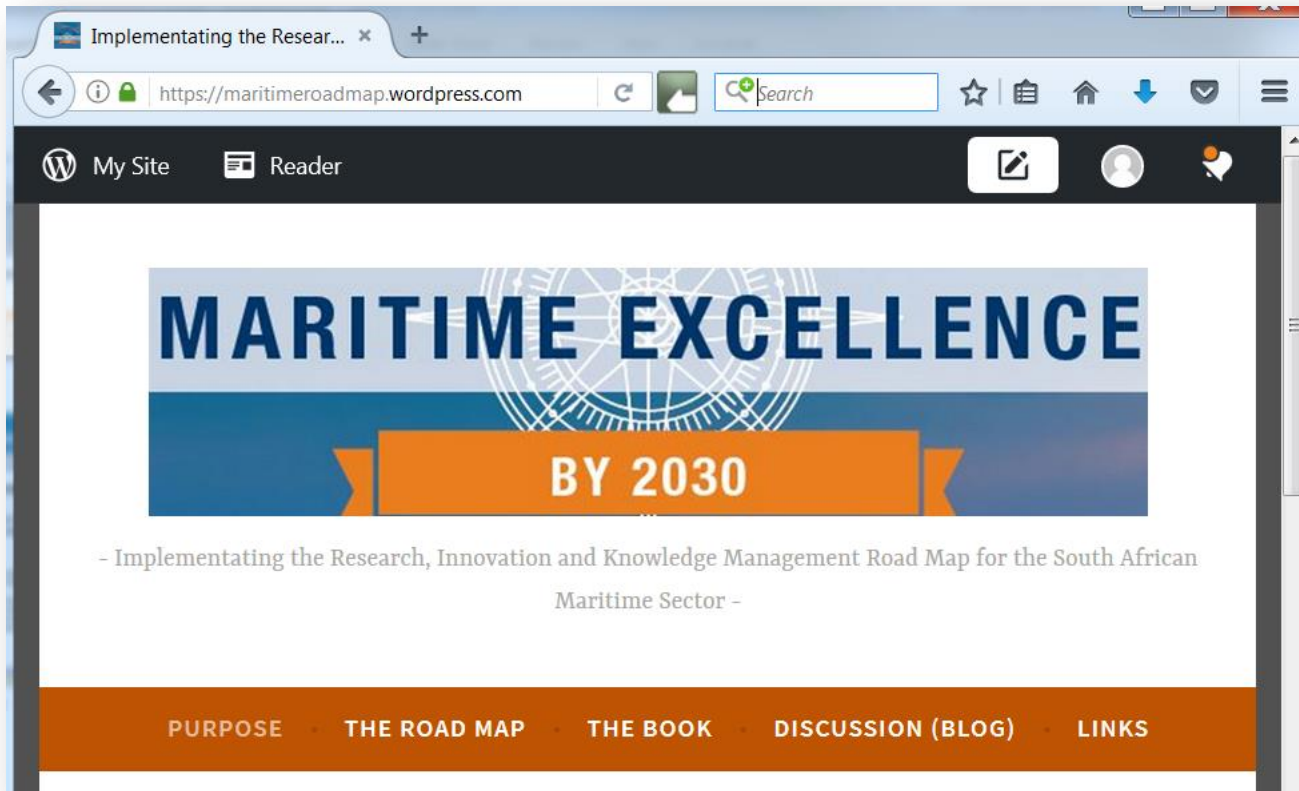
Operation Phakisa	Road Map
Presidential initiative	Sector initiative
Fast results delivery	Long term strategic
Critical development issues	Inclusive objectives
Project plans and targets	Strategic objectives and actions



SECTOR OPPORTUNITIES

- Phakisa projects that are aligned with Road Map objectives
- Draw on networks within the sector to address Road Map objectives
- Examples:
 - Tourism related to Maritime culture
 - Institutional reforms related to the Governance framework
 - Sector coordination in support of Phakisa and the Road Map
 - Pollution prevention and ocean monitoring
 - Strengthen sector coordination to link research and practice
 - Financing initiatives under Phakisa to support sustainable economic growth
 - Involvement of security and related entities in maritime security
 - Support national, regional and international collaboration

WAY FORWARD



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